

Notice of Extraordinary General Meeting

Notice is hereby given that an Extraordinary General Meeting of

Starvest plc

will be held at the offices of Ronaldsons, Solicitors, 55 Gower Street, London WC1E 6HQ at 3.00 pm on Wednesday 23 May 2007 for the purpose of considering and, if thought fit, passing the following ordinary resolutions:

To be proposed as ORDINARY RESOLUTIONS

1. THAT the Directors be empowered to pay a Special Dividend on 20 June 2007 at the rate of one penny per share to those Members on the register on 25 May 2007.
2. THAT the Directors, having been empowered pursuant to the authorities granted to them by Ordinary Resolutions passed at an Extraordinary General Meeting held on 27 June 2002 and at the Annual General Meeting held on 7 October 2004 to grant options over equity securities (as defined in Section 94 of the Act) up to a limit of 15% of the Company's issued share capital at 7 October 2004 hereby are authorised to amend the terms of the options to extend the period during which they may be exercised by approximately five years as follows:
 - a. Options over 2,100,000 issued on 27 June 2002 and options over 500,000 issued on 18 November 2003 to be extended to 31 May 2012, and
 - b. Options over 2,975,000 issued on 14 February 2005 to be extended to 31 January 2015.

By Order of the Board

John Watkins
Finance Director & Company Secretary

Registered Office:
123 Goldsworth Road
Woking
Surrey GU21 6LR
18 April 2007